

UAFS & NAIB Virtual Convention & Top Golf Tournament August 12-14, 2020

Wednesday, August 12

3:00pm (MT) **UAFS & NAIB Executive Committee Meeting**
Executive Committee Members Only

4:00pm (MT) **UAFS & NAIB Board Meeting**
Board Members Only

Thursday, August 13

10:00am - **Pandemic-Par Tournament at Top Golf**

1:00pm (MT) Join us for a physically distanced golf tournament and luncheon

Details:

- Location: Top Golf, 920 Jordan River Blvd, Midvale, UT 84047
- The entire 2nd floor at Top Golf has been reserved for our group.
- There is NO additional registration fee to participate in this activity thanks to our sponsors. We welcome experienced golfers and first timers to participate.
- Lunch, snacks and beverages will be served directly to your bays.
- We encourage affiliate groups or banks to golf together.
- Participants must register by Monday, August 10th for planning purposes. A registration sheet is available for banks or people can register individuals.
- Anywhere from 1 to 6 golfers can be assigned to a bay. There is plenty of room to spread-out. The bays do not need to be filled to capacity.
- Top Golf requires guests to wear a facemask upon entry to the venue until you get to your table or bay, and while moving throughout the venue. When in your bay at a safe social distance from other guests who are not in your group, you are not required to wear a mask - this includes while eating, drinking or hitting.

2:00pm - **Virtual Session I**

2:45pm (MT) **An Economic Analysis of Utah's Industrial Banks**

- Natalie Gochnour, *Director*, Kem C. Gardner Policy Institute
- Levi Pace, *Senior Research Economist*, Kem C. Gardner Policy Institute
- Al Landon, *Executive Director*, Utah Center for Financial Services

3:00pm - **Virtual Session II**

3:45pm (MT) **Industry Disruption: Opportunities, Threats, and Competitive Differentiators
Are you Prepared?**

- Karin Lockovitch, *Founder and CEO*, ELA Risk Solutions

4:00pm - **Virtual Sessions III**

4:45pm (MT)

Industrial Banks 101

- George Sutton, *Partner*, Jones Waldo

CRA Round Table Discussion

- Julie Buchholz, *Moderator*, Nelnet Bank

CFO Round Table Discussion

- Christi Palmer, *Moderator*, Sallie Mae Bank

De Novo Round Table Discussion (*Applicant Banks Only Invited*)

- Andrea Moss, *Moderator*, Nelnet Bank

5:00pm - **Virtual Happy Hour!**

5:45pm (MT) **A Celebration of 2 New Industrial Banks**

- Come meet Nelnet and Square's team members

Friday, August 14

8:00am - **Virtual Plenary Session**

12:00pm (MT)

Open (8:00am)

- Announcements and Information

Welcome (8:30am)

- Frank Pignanelli, *UAFS & NAIB Executive Director*
- Sherri Rees, *UAFS President*

Utah Department of Financial Institutions Regulatory Updates (8:40am)

- Ed Leary, *Commissioner*, Utah Department of Financial Institutions

The Madden "Fixes" and True Lender Developments (9:10am)

- Keith Noreika, *Partner*, Simpson Thatcher & Bartlett
- Adam Cohen, *Counselor*, Simpson Thacher & Bartlett

FDIC Report (9:30am)

- Nick Podsiadly, *General Counsel*, FDIC

BREAK (10:00am)

On the Hill (10:10am)

- Doyle Bartlett, *Federal Government Relations Counsel*, GrayRobinson
- Greg Mesack, *Federal Government Relations Counsel*, GrayRobinson

Ellis Insights: Election Outlook 2020 (10:30am)

- Jim Ellis, *Senior Consultant*, PRISM Consulting

Pivot, Survive, and Thrive (11:00am)

- Severin Sorensen, *CEO*, ePraxis LLC

Closing Remarks (11:50am)

- Ray Specht, *NAIB President*

Adjournment (12:00pm)